

PAKGEN POWER LIMITED



27 April, 2015

HOD (Enforcement)
Securities and Exchange Commission of Pakistan
NIC Building, 63 - Jinnah Avenue
Blue Area
Islamabad

Subject: Compliance Certificate SRO 634(1)/2014 dated 10.July 2014

Dear Sir,

We are pleased to inform you that the Company has complied with the requirements of SRO No. 634(1)/2014 dated 10 July, 2014 relating to placement of annual financial statements and related information on the Company's website i.e. www.pakgenpower.com.

We hereby declare that the Annual Financial Statements, Reports and other information relating to the Company shall remain available on the Company's website for the next three years.

Yours faithfully,
For Pakgen Power Limited


Ghazanfar Hussian Mirza

(Chief Executive Officer)